

# SW

# Steven White

A results-oriented financial management consultant with over ten years of experience in financial planning, risk management, and strategic advisory. Steven has successfully advised Fortune 500 companies on cost reduction, revenue growth, and investment strategies.

## Contact



(555) 888-7777



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LinkedIn | Portfolio



New York, NY 10005

## Education

MBA in Finance

Wharton School, University of Pennsylvania, Philadelphia, PA | May 2008

BS in Finance

New York University, New York, NY | May 2004

## Key Skills

- Financial Analysis and Modeling
- Cost Reduction Strategies
- Investment Strategy
- Risk Management
- Strategic Planning

## Professional Experience

FINANCIAL MANAGEMENT CONSULTANT | KPMG, NEW YORK, NY  
JANUARY 2010 – PRESENT

- Developed financial models that improved budgeting accuracy and reduced costs by 20%.
- Provided strategic financial advice that resulted in a 15% increase in client revenue.
- Led risk management initiatives that safeguarded client investments. Developed IT strategies that reduced system downtime by 30% and enhanced operational efficiency.
- Led digital transformation initiatives for major clients, resulting in a 20% increase in ROI.
- Coordinated technology integration projects across multiple business units.

SENIOR FINANCIAL ANALYST | GOLDMAN SACHS, NEW YORK, NY  
JUNE 2004 – DECEMBER 2009

- Analyzed market trends to inform investment strategies, increasing portfolio returns by 10%.
- Assisted in developing financial forecasts and budgeting processes.
- Collaborated with senior management to drive strategic decisions.

## Professional Development

- Chartered Financial Analyst (CFA)