



Ronald Miller

MID-LEVEL FINANCE

An accomplished finance professional bringing expertise in financial reporting, cash flow management, and compliance and risk management, backed by proven results in previous roles. Adept at employing financial software to conduct comprehensive analysis, effective budget planning, and successful risk mitigation strategies. Recently earned Certified Financial Planner designation.

CONTACT



(123) 456-7890



email@example.com



LinkedIn | Portfolio



City, State Abbreviation Zip
Code

KEY SKILLS

- Budget planning
- Financial analysis
- Knowledge of finance software
- Risk management

PROFESSIONAL EXPERIENCE

Senior Financial Analyst | Morgan Stanley, New York, NY | June 2019

- Perform comprehensive financial analysis to guide business decisions, resulting in a 15% increase in operational efficiency in six months
- Coordinate and implement financial forecasting, reporting, and operational metrics tracking, leading to a transparent and clear fiscal planning process
- Lead risk management processes, identifying and mitigating potential risks to ensure steady growth and profitability for the company

Finance Associate | Bank of America, Boston, MA | May 2018 – May 2019

- Managed cash flow processes, ensuring all operational costs were covered while identifying key investment opportunities
- Assisted with the preparation of financial reports and budgets to streamline
- Contributed to regulatory compliance initiatives and introduced measures to prevent financial discrepancies

EDUCATION

Bachelor of Science in Finance

University of Pennsylvania – The Wharton School, Philadelphia, PA | May 2018

CERTIFICATIONS

- Certified Financial Planner (CFP), Certified Financial Planner Board of Standards, April 2020