

NC

# Natalie Carter

Home equity loan officer specializing in personalized lending solutions

Experienced home equity loan officer with over seven years in structuring Home equity lines of credit (HELOCs) and second mortgages for homeowners.

## CONTACT INFORMATION



(123) 456-7890



email@example.com



LinkedIn



Charlotte, NC

## EDUCATION

- Bachelor of Science in Financial Planning

University of North Carolina

## KEY SKILLS

- HELOC
- Client advising
- Financial planning

## PROFESSIONAL EXPERIENCE

**Home Equity Loan Officer I** Bank of America, Charlotte, NC  
May 2016 - Present

- Processed \$25 million annually in home equity loans and lines of credit
- Improved application efficiency, reducing client wait times by 15%

**Personal Loan Advisor I** Truist, Raleigh, NC  
August 2013 - May 2016

- Assisted clients in exploring home equity options, increasing loan inquiries by 20%
- Provided detailed loan comparisons, enhancing customer decision-making