







RACHEL GREEN

CONTACT INFORMATION

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KEY SKILLS

- Portfolio analytics
- Default risk mitigation
- Financial modeling

ABOUT ME

Strategic loan portfolio manager focused on financial growth

Loan portfolio manager with over nine years of experience optimizing asset allocation and minimizing loan risks.

PROFESSIONAL EXPERIENCE

Loan Portfolio Manager

CitiBank, Dallas, TX | May 2014 - Present

- Managed a \$200 million loan portfolio, maintaining a 98% repayment rate
- Increased portfolio returns by 12% through risk-adjusted strategies
- Built client relationships, leading to a 20% portfolio expansion

Loan Officer

BBVA Compass, Fort Worth, TX | July 2011 - May 2014

- Reviewed over 300 applications annually for risk assessment and approval
- Improved risk evaluation models, reducing defaults by 10%
- Provided portfolio insights to senior management, enhancing decision-making

EDUCATION

MBA

University of Texas, Dallas