



AMAR SINGH

CONTACT



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LinkedIn



City, State Abbreviation Zipcode

KEY SKILLS

- Cross-divisional financial analysis
- Data visualization for financial reporting
- Excel macro development
- Investment accounting
- Oracle Hyperion, Microsoft 365, Morningstar Direct, Tableau, QuickBooks
- Quantitative insight translation

CERTIFICATIONS

- Chartered Financial Analyst (CFA) Level I, CFA Institute, 2024
- Microsoft Office Specialist: Excel Associate, Microsoft, 2022

ABOUT ME

Results-driven financial analyst with a two-year background in investment accounting and bond portfolio management. Recognized for developing innovation risk assessment models and Excel macros to improve valuation accuracy and identify millions in potential savings.

PROFESSIONAL EXPERIENCE

Junior Financial Analyst

BanksUnited, Miami, FL | September 2022 – present

- Manage daily investment accounting operations for a \$500 million bond portfolio
- Prepare and review over 15 monthly and quarterly journal entries in Oracle Hyperion, reducing processing time from eight to six hours within the first year of employment
- Identify and resolve discrepancies within 24 hours to reconcile investment counts to the general ledger with 99% accuracy
- Contributed to the creation of a risk assessment model in MATLAB that identified \$2 million in potential savings from portfolio reallocation
- Developed a new Excel macro for bond valuation, increasing accuracy by 15%

Financial Analyst Intern

Florida Capital Bank, Jacksonville, FL | May 2022 – August 2022

- Analyzed revenue and cost performance for five division units using Tableau
- Supported annual budgeting process for a \$50 million department and contributed to a 5% reduction in overhead costs
- Conducted variance analysis on 25 budget line items through Microsoft PowerBI, identifying \$75,000 in unexpected expenses
- Delivered monthly performance reports created in Excel for management review within 48 hours of month-end close

EDUCATION

Bachelor of Science (B.S.) Finance

University of Florida, Gainesville, FL | May 2022