



# MEERA PATEL

A results-driven investment banking intern with experience in financial modeling, data analytics, market research, and corporate finance. Adept at performing industry research and creating impactful financial models to support capital market transactions.

## CONTACT

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-  New York, NY 12345

## KEY SKILLS

- Financial modeling
- Mergers & Acquisitions (M&A)
- Risk management
- Financial forecasting
- Market research
- Corporate finance

## EDUCATION

Bachelor of Science (B.S.) Finance  
University of Syracuse | New York, NY  
June 2022

## PROFESSIONAL EXPERIENCE

Investment Banking Intern | Deloitte, New York, NY  
June 2023 – August 2024

- Provided support to senior bankers in developing financial models for mergers and acquisitions (M&As) and leveraged buyouts (LBOs) valued at over \$120 million
- Conducted industry research and competitive analysis to identify potential investment opportunities in key market sectors
- Coordinated with a team of investment bankers to perform due diligence on acquisitions, including analyzing financial data and creating presentations for senior management

Financial Analyst Intern | PricewaterhouseCoopers (PwC), Boston, MA  
July 2022 – June 2023

- Developed financial models to assess the impact of investment strategies on portfolio performance and facilitate data-driven decision-making
- Supported investment bankers in preparing risk management reports during the due diligence process to mitigate financial exposure

## CERTIFICATIONS

- Chartered Financial Analyst (CFA), CFA Institute | 2022