



JOHN BERGSEN

An accomplished investment banking analyst with five years of experience, specializing in financial modeling, M&A deal execution, and risk management. A proven track record of developing financial models and investment strategies for multi-million-dollar portfolios.

CONTACT

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KEY SKILLS

- Financial modeling
- Mergers & Acquisitions (M&A)
- Deal execution
- Client relationship management
- Financial reporting
- Portfolio management

EDUCATION

- Master of Business Administration (MBA)

HARVARD BUSINESS SCHOOL
Boston, MA | September 2019
- Bachelor of Science (B.S.) Finance

UNIVERSITY OF PENNSYLVANIA
Philadelphia, PA | June 2017

PROFESSIONAL EXPERIENCE

Senior Investment Banking Analyst | Deloitte, New York, NY
June 2022 – Present

- Develop complex financial models to evaluate potential investments, mergers, and acquisitions valued at up to \$300 million
- Prepare comprehensive financial reports, perform due diligence, and coordinate with financial teams and stakeholders to execute 15 multi-million-dollar transactions
- Serve as a trusted advisor to high-net-worth clients, build and nurture relationships, and deliver presentations on risk factors and financial data

Investment Banking Analyst | PricewaterhouseCoopers (PwC), Boston, MA
May 2019 – May 2022

- Created comprehensive financial models for over 30 potential investment opportunities valued at up to \$100 million to inform investment strategies
- Coordinated with a team of financial analysts and investment bankers to execute 13 multi-million-dollar transactions
- Conducted financial analysis and market research on prospective investments, contributing to a 10% increase in ROI across the portfolio

CERTIFICATIONS

- Chartered Financial Analyst (CFA), CFA Institute | 2020
- Financial Modeling & Valuation Analyst (FMVA), Corporate Finance Institute | 2019