



BILLY ANDERSON

Financial Analyst

+123-456-7890

email@example.com

LinkedIn | Portfolio

City, State Abbreviation zip code

EDUCATION

Bachelor of Science (B.S.) Finance

Cleveland State University, Cleveland, OH
September 2013 - May 2017

KEY SKILLS

Business financial statements

Financial accounting

Forecasting

Investment strategy

Risk management

ABOUT ME

Detailed-oriented financial analyst with six years of experience in accounting, auditing, and analyzing business intelligence data. A good communicator who creates and presents reports to key stakeholders.

WORK EXPERIENCE

September 2018 - present
Empire Financial, Cleveland, OH

Financial Analyst

- Perform risk-assessment analyses on potential and current investments to present to C-suite
- Implement new UX process that increased financial reporting turnaround time by 50%
- Audit operating costs and vendor relationships to reduce expenses by 22%

May 2017 - August 2018
Orion Financial Services Inc., Cleveland, OH

Junior Financial Analyst

- Managed financial operations for client accounts valued at over \$250,000, including operating expenses, vendor relationships, and investments
- Interface with client teams to provide financial reporting on monthly performance and offer financial insights to empower data-driven decision-making
- Analyzed customer data to identify and increase cross-selling opportunities by 15%

CERTIFICATIONS

Certified Financial Analyst, Finance Professionals' Association of Ohio, 2018